

Benefits Advisor Scorecard

Experience

(score out of 10)

Time in business

/10

Number of clients

/10

Experience dealing with companies of your size and in your industry

/20

Quality of references

/10

Service to date

(score out of 10)

Responsiveness to your emails/phonecalls

/10

Quality of answers

/10

Alignment

(score out of 10)

Understanding of your needs

/10

Feel/fit

/10

Do company principles align with yours?

/10

Total

/100

Information provided by **NextGen Benefits**, a top 1% benefits advisor in Canada. We would be proud to assist you with your benefits needs.
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